SECURITIES AND EXCHANGE COMMISSION

New York Regional Office 3 World Financial Center – Room 400 New York, New York 10281-1022 (212) 336-0174 (Stoelting)

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

-----X

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

: 07-CV-3814 (CM) (MHD)
- against: NOTICE OF APPEARANCE

MICHAEL W. CROW, et al.

Defendants. :

Please take notice that the following attorney has entered his appearance as counsel in this case for plaintiff Securities and Exchange Commission, and is admitted to practice in this Court.

David Stoelting Securities and Exchange Commission 3 World Financial Center

New York, New York 10281-1022

Ph: 212.336.0174 Fx: 212.336.1324 stoeltingd@sec.gov

Executed:

August 4, 2008

New York, New York

DAVID STOELTING

Attorney for Plaintiff

Securities and Exchange Commission

3 World Financial Center New York, NY 10281-1022

Ph: (212) 336-0174 Fax: (212) 336-1324 stoeltingd@sec.gov